

# Herbein

CPAs + Advisors

## FIRM PROFILE

### WHO We Are:

Herbein + Company, Inc. is a leading CPA advisory firm, creating impact nationally and locally since 1972. We build value through exceptional service and innovative solutions, and provide client-focused accounting, assurance, tax, advisory, HR consulting, wealth management, and risk management services. Our clients benefit from tailored strategies in the communities where they live and work that help them succeed with confidence, today and tomorrow.

At the heart of everything we do is our mission: **Helping our team, our clients, and our communities succeed with confidence.**



**400+**  
TEAM MEMBERS

**14**  
OFFICES

### WHAT Sets Us Apart:

**#102**

**Top 200 Firms**  
Inside Public Accounting, 2024

**Top Business Awards**

Greater Reading Chamber Alliance, 2025

**#103**

**Top Firms**  
Accounting Today, 2025

**US Top Workplaces**

Top Workplaces in Philadelphia, Lehigh Valley, and Pittsburgh regions

**10 Best Firms For Young Accountants**

Accounting Today, 2024

**Best Accounting Firms To Work For**

Accounting Today, 2024

**Top Accounting Firms**

Philadelphia Business Journal, 2025  
Pittsburgh Business Journal, 2025  
Lehigh Valley Business Journal, 2025

**Best of Accounting Client Satisfaction**

ClearlyRated, 2017-2025

**Best Places to Work in PA**

Best Companies Group

## WHAT We Do

ASSURANCE	TAX	ADVISORY
FINANCIAL SERVICES	HUMAN CAPITAL	RISK MANAGEMENT

## WHERE We Lead

- Agribusiness
- Nonprofit & Government
- Professional Services
- Cooperatives
- Healthcare
- Real Estate & Construction
- Dairy / Food & Beverage
- Higher Education
- Retail
- Employee Benefit Plans
- Hospitality
- Technology
- Financial Institutions & Banks
- Manufacturing & Distribution
- Wholesale



Reading, PA Headquarters

## WHERE You'll Find Us

- Reading, PA (HQ)
- Morgantown, PA
- Wyomissing, PA
- Allentown, PA
- Royersford, PA
- Pottstown, PA
- Spring House, PA
- Marlton, NJ
- Pittsburgh, PA
- Greensburg, PA
- Chagrin Falls, OH
- Warrendale, PA
- Wilmington, DE
- Quezon City, Philippines

## WHO We Help

### Family-Owned Businesses

We know family businesses are more than just companies—they're legacies. Our team specializes in helping family-owned businesses balance personal dynamics with business priorities, ensuring sustainable growth for future generations.

### Private Equity Firms

Private equity moves fast, and so do we. With expertise in financial reporting, tax strategy, and driving operational value, we help our clients meet investor expectations and achieve measurable results.

### Privately-Held Companies

Our team partners with these businesses to develop customized solutions in tax, advisory, and financial planning, ensuring they're well-positioned for success today and tomorrow.

### High-Net-Worth Individuals & Families

We understand the complexities of managing wealth and planning for the future. With a personalized approach, we help high-net-worth individuals and families protect, grow, and transfer their wealth with care.

### Business Enterprise

Every small and medium-sized business has its own story. We work with them to tackle their unique challenges, from managing growth to streamlining operations and adapting to an ever-changing business landscape.

### Public Entities

Herbein is registered with the Public Company Accounting Oversight Board PCAOB, and while we do not perform assurance services for public companies, we provide strategic advisory services tailored to meet their evolving needs.